## CYCLACEL PHARMACEUTICALS, INC.

200 Connell Drive, Suite 1500 Berkeley Heights, NJ 07922

## **VIA EDGAR**

September 11, 2023

United States Securities and Exchange Commission Division of Corporation Finance 100 F Street, N.E. Washington, D.C. 20549

Re: Cyclacel Pharmaceuticals, Inc. Registration Statement on Form S-3 Filed on September 1, 2023 File No. 333-274328

Ladies and Gentlemen:

Pursuant to Rule 461 under the Securities Act of 1933, as amended, Cyclacel Pharmaceuticals, Inc. hereby requests that the effective date and time of the above-captioned registration statement be accelerated to Wednesday, September 13, 2023, at 4:00 p.m., Eastern Time, or as soon as thereafter practicable.

If you have any questions regarding this request, please contact Joel Papernik of Mintz, Levin, Cohn, Ferris, Glovsky and Popeo, P.C. at (212) 692-6774.

Thank you very much.

Very truly yours,

## CYCLACEL PHARMACEUTICALS, INC.

/s/ Paul McBarron

Paul McBarron Chief Financial Officer

cc: <u>Securities and Exchange Commission</u>

Tyler Howes

<u>Cyclacel Pharmaceuticals, Inc.</u> Spiro Rombotis, Chief Executive Officer Paul McBarron, Chief Financial Officer

<u>Mintz, Levin, Cohn, Ferris, Glovsky and Popeo, P.C.</u> Joel Papernik, Esq.