UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549 Notice of Effectiveness

| Notice of Effectiveness | |
|----------------------------|--------------------------------|
| Effectiveness Date: | May 13, 2024 4:00 P.M. |
| Form: | S-1 |
| CIK: | 0001130166 |
| Company Name: | Cyclacel Pharmaceuticals, Inc. |
| File Number: | <u>333-279157</u> |
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