FORM 4

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

|   | OMB APPROVAL        |                         |  |  |  |  |  |  |  |  |
|---|---------------------|-------------------------|--|--|--|--|--|--|--|--|
|   | OMB Number: 3235-02 |                         |  |  |  |  |  |  |  |  |
|   | Estimated average b | stimated average burden |  |  |  |  |  |  |  |  |
| 1 | hours per response: | 0.5                     |  |  |  |  |  |  |  |  |

|        | Check this box if no longer subject to |  |  |  |  |  |
|--------|--|--|--|--|--|--|
| $\neg$ | Section 16. Form 4 or Form 5           |  |  |  |  |  |
| J      | obligations may continue. See          |  |  |  |  |  |
|        | Instruction 1(b).                      |  |  |  |  |  |

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| 1. Name and Address of Reporting Person* <u>Spiegel Robert J.</u>                         |   |                                      |   |                                   | 2. Issuer Name <b>and</b> Ticker or Trading Symbol <u>Cyclacel Pharmaceuticals</u> , <u>Inc.</u> [ CYCC ] |  |       |  |                       |  | (Ch                                    | eck all applic                                      | or   | 10% Ow   | ner  |
|---|---|--------------------------------------|---|-----------------------------------|---|--|-------|--|-----------------------|--|--|---|--|--|--|
| (Last) (First) (Middle) C/O CYCLACEL PHARMACEUTICALS, INC., 200 CONNELL DRIVE, SUITE 1500 |   |                                      |   | ١٨                                | 3. Date of Earliest Transaction (Month/Day/Year) 05/29/2019   |  |       |  |                       |  |  | Officer<br>below)                                   | (give title  | Other (s<br>below)   | pecify   |
| (Street) BERKELEY HEIGHTS NJ 07922 (City) (State) (Zip)                                   |   | 4.                                   | 4. If Amendment, Date of Original Filed (Month/Day/Year)    |                                   |   |  |       |  | Line                  | ndividual or Joint/Group Filing (Check Applicable<br>e)<br>X Form filed by One Reporting Person<br>Form filed by More than One Reporting<br>Person |  |   |  |  |  |
|   |   | Tab                                  | le I - Non-E  | Derivativ                         | ve Se   | curities   | s Ac  | quired, D  | isposed (             | of, or Be  | neficial                               | y Owned   |  |  |  |
| Date  |   |                                      |   | . Transactic<br>ate<br>Month/Day/ | Execution Date  |  | Date, | e, Transaction Disposed<br>Code (Instr. 5)                     |                       | ities Acquired (A) or d Of (D) (Instr. 3, 4 and  |  | Beneficia<br>Owned F<br>Reported                    | es Form<br>ally (D) (<br>Following (I) (I  | m: Direct or Indirect nstr. 4)   | 7. Nature<br>of Indirect<br>Beneficial<br>Ownership<br>(Instr. 4)  |
|   |   |                                      |   |                                   |   |  | Code  | Amount   | Transact<br>(Instr. 3 |  |  |   |  |  |  |
|   |   | -                                    | Table II - De<br>(e.  |                                   |   |  |       | uired, Dis<br>, options  |                       |  |  | Owned   |  |  |  |
| 1. Title of<br>Derivative<br>Security<br>(Instr. 3)                                       | 2.<br>Conversion<br>or Exercise<br>Price of<br>Derivative<br>Security | rcise (Month/Day/Year)<br>of<br>tive | 3A. Deemed<br>Execution Date,<br>if any<br>(Month/Day/Year) | Code                              | action<br>(Instr.   | 5. Number<br>of<br>Derivative<br>Securities<br>Acquired<br>(A) or<br>Disposed<br>of (D) (Instr.<br>3, 4 and 5) |       | 6. Date Exercisable and<br>Expiration Date<br>(Month/Day/Year) |                       | 7. Title and Amount<br>of Securities<br>Underlying<br>Derivative Security<br>(Instr. 3 and 4)  |  | 8. Price of<br>Derivative<br>Security<br>(Instr. 5) | 9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4) | 10.<br>Ownership<br>Form:<br>Direct (D)<br>or Indirect<br>(I) (Instr. 4) | 11. Nature<br>of Indirect<br>Beneficial<br>Ownership<br>(Instr. 4) |
|   |   |                                      |   | Code                              | v   | (A)  | (D)   | Date<br>Exercisable  | Expiration<br>Date    | Title  | Amount<br>or<br>Number<br>of<br>Shares |   |  |  |  |
| Stock<br>Option<br>(right to<br>buy)  | \$0.64  | 05/29/2019                           |   | A                                 |   | 18,750   |       | 05/29/2020   | 05/29/2029            | Common<br>Stock  | 18,750                                 | \$0 <sup>(1)</sup>                                  | 18,750   | D  |  |

## **Explanation of Responses:**

1. These options were granted to Dr. Spiegel for his services as a member of the board of directors of Cyclacel Pharmaceuticals, Inc.

/s/ Robert J. Spiegel

05/31/2019

\*\* Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.